



2025 RERI Conference Agenda

DAY ONE

May 13, 2025

8:00 am

RERI Board Meeting

9:45 am

Welcome/President's Remarks – Eva Steiner, RERI President

10:00 am

SESSION 1

Commercial Mortgage Debt Overhang and Intent to Default

Authors: Mariya Letdin, Daniel Broxterman, Chongyu Wang, Tingyu Zhou

Consequences of Rising Regional Bank Commercial Mortgage Lending

Authors: Franz Hinzen, Felipe Severino

11:30 am

PANEL DISCUSSION: CRE Debt

Debt Panel:

Jim Costello, MSCI

Mateo Crosignani, NY Fed

Lea Overby, Barclays

Greg MacKinnon, PREA

12:15 pm

LUNCH

1:30 pm

SESSION 2

Search Frictions, Investment Strategies, and Performance in Private Equity: Evidence from Pension Funds

Authors: Da Li, Tim Riddiough

How High is the Bar? Pension Fund Benchmark Choices in Real Assets

Authors: David Ling, Piet Eichholtz, Nils Kok, Alexander Carlo

3:00 pm

BREAK

3:30 pm

SESSION 3

Disparities in Access to New Commercial Real Estate Development from 1980 to 2020

Authors: Lyndsey Rolheiser, Dragana Cvijanović, Alex Van de Minne

E-Commerce, Retail Clustering and Property Values

Authors: Leah Brooks, Rachel Meltzer

END OF DAY ONE

5:00 pm

COCKTAILS - THE GLEACHER CENTER



2025 RERI Conference Agenda

DAY TWO – May 14, 2025

9:30 am

Day 1 Recap - Eva Steiner, RERI President

9:45 am

SESSION 4

Estimating the Impact of Climate Risk for Commercial Real Estate Portfolios

Authors: Simon Buechler, Juan Palacios, Siqi Zheng

Sustainability, Office Leasing, and the Work-From-Home Era

Authors: Avis Devine, Chongyu Wang

11:15 am

PANEL DISCUSSION:

Climate Risk and Sustainability - How has the Landscape Changed?

Climate Risk Panel:

Avis Devine, York University

Dan Winter, GRESB

Josh Hacker, Jupiter Intelligence

Jill Brossig, Harrison Street

Jacques Gordon, Graaskamp Center,
Wisconsin Business School

12:00 pm

END OF DAY TWO

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