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RERI

Virtual Seminar Series

May 7, 14 & 21, 2021

1:00 – 2:30 p.m. ET

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The 2021 RERI Virtual Seminar Series will be three two-hour sessions held on three consecutive Fridays beginning on May 7, 2021. Each session will feature presentations of three research papers followed Q and A's. A panel discussion featuring industry leaders will wrap up each session.

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SESSION 1 - May 7

INSTITUTIONAL PORTFOLIO ANALYSIS

Does Size Matter: Institutional Investors and Commercial Real Estate

AUTHORS:

Dragana Cvijanovic, *University of Warwick*
Stanimira Milcheva, *University College London*
Alexander van de Minne, *University of Connecticut*

MENTORS:

Jacob Sagi, Liang Peng, Jim Clayton

Are the Gateway Markets Overpriced?

AUTHOR:

Joseph Pagliari, *University of Chicago*

MENTORS:

Ed Pierzak, Andy McCulloch, Youguo Liang

Real Estate Portfolio Diversification across U.S. Gateway and Non-Gateway Markets

AUTHORS:

Martin Hoesli
Louis Johner

MENTORS:

Greg MacKinnon, Martha Peyton

DISCUSSION:

Charlie Wurtzebach and Mary Ludgin, PREA's 2019 Graaskamp Award winner

May 7, 14 & 21, 2021
1:00 – 2:30 p.m. ET

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SESSION 2 - May 14

CLIMATE, ENVIRONMENTAL AND URBAN ANALYSIS

Climate Risk and Mortgage Delinquency

AUTHORS:

Rogier Holtermans, *University of Guelph*
Matthew E. Kahn, *Johns Hopkins University*
Nils Kok, *Maastricht University*

MENTORS:

Mary Ludgin, Matt Anderson, Brent Ambrose

Dis-Aggregating Urban Location and Commercial Real Estate Risk

AUTHORS:

Jeremy Gabe, *University of Auckland*
Spenser Robinson, *Central Michigan University*
Andy Krause, *University of Washington*
Andrew Sanderford, *University of Arizona*

MENTORS:

Elaine Worzala, Mark Eppli

Underwriting Green Mortgage Backed Securities: Costs and Benefits

AUTHORS:

Ais Devine, *York University*
Meagan McCollum, *University of Tulsa*

MENTORS:

Nils Kok, Matt Anderson

PANEL DISCUSSION:

Deb Cloutier, *RE Tech Advisors*
Jennifer McConkey, *Principal Real Estate*

May 7, 14 & 21, 2021

1:00 – 2:30 p.m. ET

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Virtual Seminar Series

May 7, 14 & 21, 2021
1:00 – 2:30 p.m. ET

SESSION 3 - May 21

MICRO/BEHAVIORAL ISSUES

Local Information Diffusion and Commercial Real Estate Returns: Understanding the Productivity of a Firm's Asset Base

AUTHORS:

David C. Ling, *University of Florida*
Chongyu Wang, *Concordia University*
Tingyu Zhou, *Florida State University*

MENTORS:

Andy McCulloch, Jim Clayton, Greg MacKinnon

Conflicts of Interest in Commercial Real Estate Brokerage

AUTHORS:

Diet Eichholtz, *Maastricht University*
Rogier Holtermans, *University of Guelph*
Paulo Rodrigues, *Maastricht University*

MENTORS:

Abdullah Yavas, Jacob Sagi

The Imitation Game: How Encouraging Renegotiation Makes Good Business Borrowers Bad

AUTHORS:

Sean J. Flynn, Jr., *Tulane University*
Andra Ghent, *University of NC-Chapel Hill*
Alexei Tchisty, *University of Illinois-Urbana*

MENTORS:

Matt Anderson, Tim Riddiough

PANEL DISCUSSION:

Paul Fiorilla, *Yardi Matrix*
David Gilbert, *Clarion Partners*
Derek Lopez, *GEM Realty Capital, Inc.*

CO-MODERATORS:

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May 7, 14 & 21, 2021
1:00 – 2:30 p.m. ET

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